

# Property Market Analysis LLP European PBSA Service



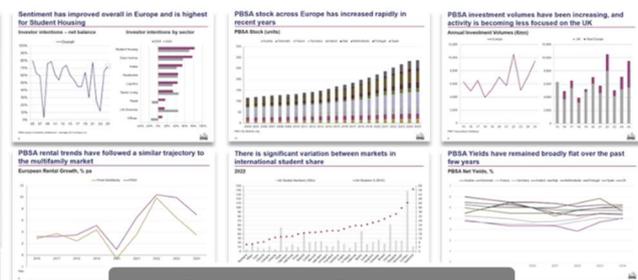
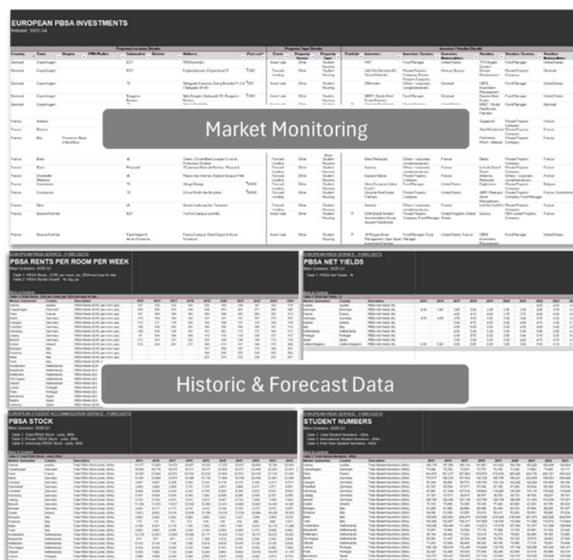
PMA's new **European Purpose-Built Student Accommodation Service (PBSA)** provides **comprehensive** city-based PBSA market monitoring, historic and forecast performance metrics, plus detailed reporting, insight and support.

This service which launches in April 2026, complements our existing European Multifamily and Hotels services, and our UK City-level PBSA service, to deliver comprehensive insight around investment trends and opportunities for the Living service.

## Europe PBSA service coverage – 31 markets across 10 countries:



Country	Market	Country	Market
Austria	Vienna	Netherlands	Amsterdam
Denmark	Copenhagen		Maastricht
France	Paris		Rotterdam
Germany	Berlin		The Hague
	Cologne		Utrecht
	Frankfurt	Portugal	Lisbon
	Hamburg		Porto
	Leipzig	Spain	Barcelona
	Munich		Madrid
Ireland	Dublin		Valencia
Italy	Bologna	UK	Birmingham
	Florence		Bristol
	Milan		Edinburgh
	Turin		Glasgow
			Leeds
			Manchester
			London



## **PMA European PBSA Service - new from April 2026:**

Comprehensive and consistent city-based data, forecasts, and reporting, covering:

### **1. Demand/Supply Metrics:**

- Socio-economic data
- Student numbers: Total, 1<sup>st</sup> Year, International
- PBSA demand ratios
- Historic & Future supply: stock, net additions
- Regulations & Policies: Student visas & domestic education policy

### **2. Performance:**

- Investment transactions (4x pa)
  - City level rents
  - Country yields
  - Country capital values
  - Country total returns
- } Historic and Forecasts (*forecasts 2x pa from Autumn 2026*)

### **3. Reporting/Support:**

- European PBSA Sector Overview report (2x pa)
- City market insight reports (2x pa)
- Insight at in-house strategy shows (2x pa)
- On-call support

This European service complements **PMA's existing UK City-level PBSA service** which provides coverage across a wider set of markets including London plus 19 UK PBSA markets.

## **Subscriptions**

- All outputs, including full on-call support, are delivered as standard.
- Subscriptions are multi-year / annual as annual.

## **For further details and fees please contact**

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